

International Insolvency Institute Seventh Annual International Insolvency Conference

Agenda

Monday, June 11, 2007

Special Keynote Speaker:

Harvey R. Miller, Weil, Gotshal & Manges LLP, New York

Keynote Address: *Chapter 11 in Transition - From Boom to Bust and Into the Future*

9:00 – 10:00 *Harvey Miller has had an enormous presence in domestic and international restructurings and insolvencies. Mr. Miller has been one of the United States' most influential bankruptcy practitioners for many years. His career includes highly distinguished service in all aspects of the bankruptcy area including, most recently, as a high profile investment banker. Harvey recently returned "home" to Weil Gotshal & Manges in New York.*

10:00 – 10:20 Refreshment Break

10:20 – 11:20 "Hedge Funds – The New Masters of the Bankruptcy Universe. Live With It"

Panel Chair: Robert J. Rosenberg, Latham & Watkins, New York

Speakers: Robert N. Dangremond, Alix Partners, New York

Guy Locke, Walkers, Grand Cayman

Isaac M. Pachulski, Stutman, Treister & Glatt, Los Angeles

Professor Steven L. Schwarcz, Duke University School of Law, Durham, N.C.

11:20 – 12:30 Co-ordination of Complex International Restructurings (Presented by the Committee on Court Communications)

Panel Chair: Nick Segal, Freshfields Bruckhaus Deringer, London

Speakers: Hon. Charles G. Case II, United States Bankruptcy Court, Phoenix
Chief Justice Donald I. Brenner, Supreme Court of British Columbia, Vancouver

Hon. Brigitte Petiet, Nanterre Commercial Court, Paris

Mr. Justice Sir Gavin Lightman, High Court of Chancery, London

Hon. Robert D. Drain, United States Bankruptcy Court for the Southern District of New York, New York

12:30 – 2:00 LUNCH: Buffet Lunch for Registered Delegates at Fordham

2:00 – 2:50 Pan Pacific Insolvency Developments

(Presented by the Committee on Asian Developments)

Co-Chairs: Hideyuki Sakai, Bingham McCutchen Murase, Sakai & Mimura, Tokyo and George M. Kelakos, Kelakos Advisors LLC, Greenwich

Speakers: Arnold M. Quittner, Peitzman Weg & Kempinsky LLP, Los Angeles

Professor Jingxia (Josie) Shi, Law School, China University of International Business & Economics, Beijing

Sandy Schick, Duane Morris LLP, Singapore

Bharat Upreti, Pioneer Law Associates, Kathmandu, Nepal

Monday, June 11, 2007 (cont.)

2:50 – 3:40 **Arbitration and Insolvency: Toward a New Era in Resolving International Conflicts** (Presented by the Committee on International Insolvency Arbitration)

Co-Chairs: Zack Clement, Houston and Eberhard Braun, Germany

Speakers: Professor Christoph Paulus, Humboldt-Universität, Berlin
Professor Jay L. Westbrook, University of Texas, Austin
Mr. Justice Ralph H. Zulman, Supreme Court of Appeal, South Africa
Hon. Allan L. Gropper, U.S. Bankruptcy Court, New York
Howard Seife, Chadbourne & Parke, New York

3:40 – 4:40 **Duties and Responsibilities of Directors and Officers in Insolvency Situations** (Presented by the Committee on Corporate and Professional Responsibilities in Insolvencies)

Co-Chairs: J. William Boone, Alston & Bird, Atlanta and Joel Ohlgren, Sheppard Mullin Richter & Hampton, Los Angeles

Speakers: Patrick Ang, Rajah & Tann, Singapore
Miguel De Avillez Pereira, Abreu Advogados, Lisbon
Isabelle Didier, Cabinet Isabelle Didier, Paris
Patricia Godfrey, Nabarro Nathanson, London

4:40 – 5:00 **The 2007 III Gold Medal Prize in International Insolvency Studies.** (Presented by the Committee on International Insolvency Research.)

Co-Chairs: Professor Bob Wessels, Amsterdam and Professor Jay L. Westbrook, Austin, Texas. A presentation by the Gold Medal Winner of the Institute's Prize in International Insolvency Studies

2007 Gold

Medal Winner: TBA

6:30 - 7:15 **Conference Reception (All Delegates)**
New York Yacht Club, 37 West 44th Street, New York

7:15 **III Legendary Conference Dinner (Ticketed Event).** New York Yacht Club, 37 West 44th Street, New York (212) 382-1000

Presentation of the III Outstanding Contributions Award 2007

Honouree: Hon. James M. Farley, Ontario Superior Court of Justice (Ret'd)
Introduction by: John A. Barrett, Fulbright & Jaworski L.L.P., Houston, Chair III, Board of Governors
Presented by: Mr. Justice Geoffrey B. Morawetz, Ontario Superior Court of Justice, Toronto
Appreciation by: Hon. Burton R. Lifland, United States Bankruptcy Court, New York

Tuesday, June 12, 2007

8:00 – 9:00 **III Annual Members Meeting (Members only please)**
A continental breakfast will be available for Members.

9:00 – 10:00 **Understanding Derivatives:
Dissecting Complex Financial Instruments**
Co-Chairs: Donald S. Bernstein, Davis Polk & Wardwell, New York
and Steven Kargman, Kargman Associates, New York

Speakers: Robert G. Pickel, Executive Director and Chief Executive Officer, International Swaps and Derivatives Association (ISDA), New York
Professor Kenneth N. Klee, Klee, Tuchin, Bogdanoff & Stern LLP/University of California at Los Angeles, Los Angeles
Edwin E. Smith, Bingham McCutchen, Boston
Anthony Murphy, Managing Director, Citi Markets and Banking, New York
Evelyn H. Biery, Fulbright & Jaworski L.L.P., Houston

Tuesday, June 12, 2007

(cont.)

10:00 – 10:20 Refreshment Break

10:20 – 11:00 Developments and Trends in Latin America

(Presented by the Committee on Latin American Developments)

Co-Chairs: Agustin Berdeja-Prieto, Berdeja y Asociados, S.C., Mexico City and Victor A. Vilaplana, Foley & Lardner, San Diego

Speakers: Santiago Carregal, Marval O'Farrell & Mairal, Buenos Aires

Thomas S. Heather, White & Case, Mexico City

Lionel Zaclis, Barretto Ferreira, Kujawski, Brancher e Gonçalves, São Paulo

11:00 – 12:20 The European Scene: The Latest in European Insolvency

(Presented by the Committee on European Union Developments)

Co-Chairs: Professor Bob Wessels, Amsterdam and Ian Fletcher, London

Speakers: Mr. Justice Luciano Panzani, Corte Suprema di Cassazione, Rome

Hon. Samuel L. Bufford, United States Bankruptcy Court,
Central District of California, Los Angeles

Mr. Justice Yves Merlat, Evry Commercial Court, Paris

Carlos Mack, Brinkmann & Partner, Munich

12:30 – 1:40 LUNCH: Buffet Lunch for Registered Delegates at Fordham

1:45 – 2:30 Financings under Shariah Law

Panel Chair: Robin E. Phelan, Haynes and Boone,
Dallas, Texas

Speakers: Eric Meyer, Shariah Capital, New Canaan, Connecticut

Isam Salah, King & Spalding LLP, New York

Jonathan D. Strum, Patton Boggs, Washington, D.C.

Mahesh Uttamchandani, World Bank, Washington, D.C.

2:30 – 3:15 Intellectual Property Rights in Bankruptcies Worldwide

(Presented by the Committee on Intellectual Property Rights in Bankruptcy)

Co-Chairs: John Penn, Haynes and Boone, Fort Worth and Steen Klein, DLA Nordic, Copenhagen

Speakers: G. Larry Engel, Morrison & Foerster, San Francisco

Thomas M. Gaa, Bialson, Bergen & Schwab, Palo Alto

Jack Herrmann, Bank of America Leasing, Chicago

Silvio Tersilla, Studio Legale Lovells, Rome

3:15 – 4:00 Social Claims and Legacy Costs in Reorganizations

(Presented by the Committee on Social Claims in Bankruptcy)

Co-Chairs: Gordon W. Johnson, Kirkland & Ellis LLP, New York and Professor Janis Sarra, University of British Columbia, Vancouver

Speakers: Hon. James M. Farley, McCarthy Tétrault, Toronto

Thomas B. Felsberg, Felsberg e Associados, Sao Paulo (I)

Laurent Gaillot, Gaillot, Bouchony & Associates, Paris

Gary Lofalk, Lofalk Advokatbyrå, Stockholm (I)

Kannan Ramesh, Tan Kok Quan Partnership, Singapore

4:00 – 4:45 III 2008 Conference Planning Session and Presentation on "Berlin, 2008"

5:00 Conference adjourns to June 9 and 10, 2008 in Berlin

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The International Insolvency Institute of Washington, D.C., is a non-profit organization comprised of leading insolvency professionals, judges, academics and insolvency regulators from over 55 countries around the world. Its goals are to enhance and promote fair and effective international insolvency systems and procedures. Please visit our website at www.iiiglobal.org. Contributions of insolvency-oriented materials to the Institute's web site resources are most welcome.

The Institute is represented in the following major cities:

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Seventh Annual International Insolvency Conference International Insolvency Institute/Fordham University Law School

Fordham University Law School

140 West 62nd Street
New York, New York 10023-7485

Monday, June 11, 2007 – Tuesday, June 12, 2007



Registration Fees

<input type="checkbox"/> General:	US \$ 850 X _____	= US \$ _____
<input type="checkbox"/> Public Service: (Government, Judicial, Academic)	US \$ 425 X _____	= US \$ _____
<input type="checkbox"/> In Practice under 5 years: (Year of admission: ____)	US \$ 425 X _____	= US \$ _____
<input type="checkbox"/> Single Day Registration for		
<input type="checkbox"/> Monday or <input type="checkbox"/> Tuesday	US \$ 425 X _____	= US \$ _____
<input type="checkbox"/> Single Day Public Service Registration for		
<input type="checkbox"/> Monday or <input type="checkbox"/> Tuesday	US \$ 225 X _____	= US \$ _____
<hr/>		
<input type="checkbox"/> Legendary Conference Dinner New York Yacht Club, June 11, 2007: (Optional)	US \$ 155 X _____	= US \$ _____
<input type="checkbox"/> Legendary Conference Dinner Public Service Rate: (Optional)	US \$ 75 X _____	= US \$ _____
<hr/>		
<input type="checkbox"/> Institute/College Joint Dinner Harvard Club (Members only) June 12, 2007	US \$ 125 X _____	= US \$ _____
<input type="checkbox"/> Institute/College Joint Dinner Public Service Rate	US \$ 65 X _____	= US \$ _____
	Total	= US \$ _____

A fifteen percent (15%) discount is available for 3 or more full day registration fees from the same firm. Discount not available on dinner and single day registration. Your registration fee includes Conference attendance, all materials, buffet lunch on both days and coffee and refreshment breaks during the Conference. Estimated **10 hours of CLE**.

Name: _____

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City: _____ State: _____

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U.S. Attendees: List State for CLE: _____

Names of Dinner Attendees (for name tags): _____

Hotel: Sheraton New York Hotel & Towers, 811 Seventh Avenue, New York, NY 10019 USA
U.S.: 800-223-6550. Ask for Group Code: iiF10A
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I am unable to attend but would like the Conference CD-Rom sent after the Conference: US\$ 75 _____

- My cheque **payable to International Insolvency Institute** for US \$ _____ is enclosed.
- Please charge US \$ _____ to my credit card which is:
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Suzanne Bingham, Executive Director
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Seventh Annual International Insolvency Conference International Insolvency Institute/Fordham University Law School

Conference Location

Fordham University Law School

140 West 62nd Street
New York, New York 10023-7485

Monday, June 11, 2007
Tuesday, June 12, 2007

Hotel Information

Sheraton New York Hotel & Towers
811 Seventh Avenue
New York, NY 10019 USA
Room rate is US \$339.00 plus NY taxes and fees.

For reservations:

International: 1-212-581-1000 - Ask for Group Code: iiF10A

U.S. and Canada: 800-223-6550 - Ask for Group Code: iiF10A

Website: www.sheraton.com/newyork

III Special Rate Cut-off Date is May 20, 2007 (subject to availability).

No refunds honoured after June 1, 2007, but substitutions will be allowed.

Please make reservations soon.

**Le Parker Meridien
booked! Please see
overflow hotel.**

Reception: A reception will be held for all Conference delegates and guests.

Monday, June 11, 2007
6:00 to 7:00 p.m.
New York Yacht Club
37 West 44th Street
New York, NY

Institute Legendary New York Dinner: (Ticketed Event) The Conference will feature one of the Institute's Legendary Conference Dinners as a separately registered event for Members and Conference delegates. Through the generosity of Mr. Lars Forsberg, the Dinner will be held at one of New York's finest and most prominent private clubs, The New York Yacht Club. The cuisine at the New York Yacht Club is wonderful, the atmosphere warm, and the Club historic. Please use the Conference registration form to register for the Dinner.

Monday, June 11, 2007
7:00 to 9:30 p.m.
New York Yacht Club
37 West 44th Street
New York, NY

General: \$155 per person
Public Service rate: \$75 per person
(Judges, Governmental and
Full-Time Academics)

Institute and the American College of Bankruptcy Joint Dinner (Members and Invited Guests)

(Ticketed Event) The Institute and the American College of Bankruptcy have had a working relationship since the inception of the Institute. In conjunction with the Seventh Annual International Insolvency Conference, we look forward to having the opportunity to jointly meet at the Harvard Club of New York City.

Tuesday, June 12, 2007
6:00 p.m. to 7:00 p.m. Reception
7:00 p.m. to 9:30 p.m. Dinner
Harvard Club of New York City
Cambridge Room
35 West 44th Street
New York, NY

General: \$125 per person
Public Service rate: \$65 per person
(Judges, Governmental and
Full-Time Academics)

Continuing Legal Education (U.S.): Participants attending the Conference will receive approximately 10 hours of CLE credits which have been applied for with States that require Continuing Legal Education.

Cancellation Policy: Refunds will be available for cancellations if written notice is received by May 30 at 5 p.m. (Eastern Time). **No refunds will be honoured after June 1, but substitutions will be allowed.**

Questions?: Anyone with any questions on the Conference events should contact Suzanne Bingham (tel: 703-591-6336; fax: 703-802-0207; or email info@iiiglobal.org). Please send your Conference registration form to Suzanne Bingham at your earliest convenience.

The Institute is a non-profit international association dedicated to improving insolvency systems and procedures. We appreciate everyone's interest and support for the Institute's projects and activities.